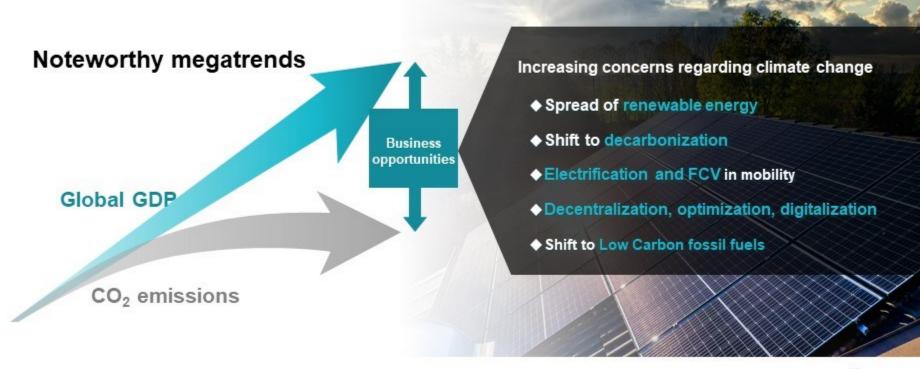


Energy Solutions Business Strategy

Energy Solutions Business Unit

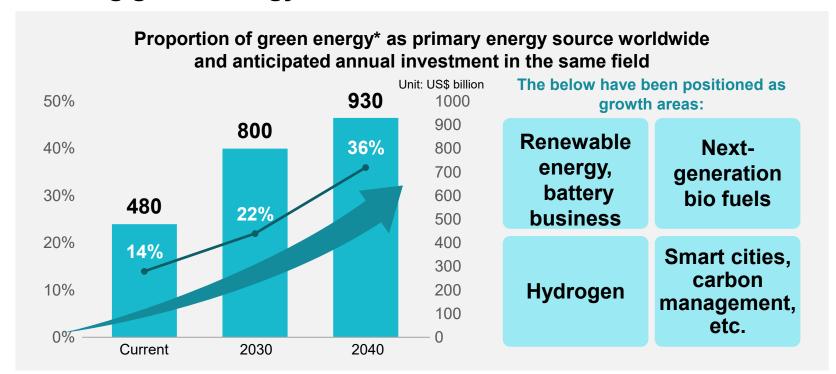
Toru Matsui

Decoupling of GDP growth and CO₂ emissions





Growing green energy business



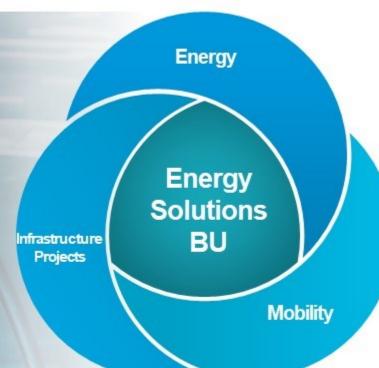
^{*} Renewable energy and bio fuels

Source: IEA/World Energy Outlook 2020



Role of the Energy Solutions Business Unit

Gather knowledge from inside and outside the Company to pursue industrial solutions for climate change issues





Demonstrating Mitsui's strengths



Source: FirstElement Fuel, Inc.



Aiming for comprehensive energy management company

Value offered by Mitsui

- Responds to diverse customers (commercial and industrial, government, public institutions, households)
- A one stop shop to address customer needs
- ◆ Turn key solution: from development to construction and operation
- Offers energy management services leveraging digital technology

Diversifying customer needs (examples)

- **♦** Procuring competitive green power
- Installing a solar power system at multiple facilities across a company
- Storage battery needs (reduce electricity fees/BCP)
- Sale/supply of excess power to systems
- ◆ Facility/Mobility management

Globally expand in countries where we have a presence, such as U.S.



Leveraging unique fermentation technologies to create environmentally friendly fuels

LanzaTech | Creates next-generation ethanol from exhaust gases Microorganism fermentation technology

LanzaJet

Converts ethanol to oil-alternative jet fuels (Sustainable Aviation Fuel or SAF)



First commercial plant (in operation)

JV with the Shougang Group

JV with the Guizhou Jinyuan Group



Investment in LanzaTech Investment in LanzaJet

Chicago



Japan



Commercial SAF plant (under consideration)
Delivery flight



Pre-commercial SAF plant (under construction)

Georgia

Development and commercialization of new technology

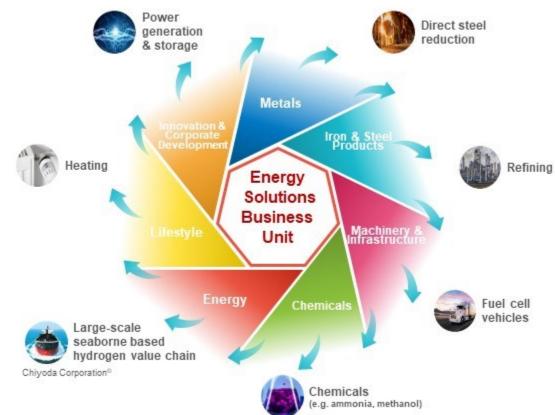


Global business development

Hydrogen: The ultimate low carbon solution

A pioneer in hydrogen business

Leveraging the networks and knowledge of each business segment to demonstrate comprehensive strengths through crossorganizational cooperation



Quantitative vision

