

2014年3月期 第1四半期決算 補足資料 Additional Information for the First Quarter of the Fiscal Year Ending March 31, 2014

セグメント別売上概況 Net Sales by Business Segment

(百万円: millions of yen)

%=前年同期比

		Q1 Mar. 2013			Q1 Mar. 2014					
		JPN	INTL	WW	JPN	%	INTL	%	WW	%
ホスピタル医療器類	Disposable medical products and Medical electronic products and others	13,466	5,813	19,280	11,764	-12.6%	6,986	20.2%	18,750	-2.7%
医薬品類	Pharmaceuticals / Nutritious food	13,032	591	13,623	13,668	4.9%	1,076	81.9%	14,744	8.2%
DM事業	Diabetes Care Business	3,808	337	4,145	4,184	9.9%	443	31.4%	4,628	11.6%
ヘルスケア事業	Consumer Healthcare Business	927	205	1,132	1,084	16.9%	237	15.4%	1,321	16.6%
ホスピタル事業	General Hospital Business	31,233	6,948	38,182	30,701	-1.7%	8,743	25.8%	39,445	3.3%
カテーテルシステム	Interventional systems	9,140	21,012	30,153	9,445	3.3%	28,093	33.7%	37,539	24.5%
人工心肺システム他	Cardiovascular systems and others	2,054	6,352	8,407	2,160	5.1%	7,422	16.8%	9,583	14.0%
人工血管	Vascular grafts	512	1,983	2,495	500	-2.2%	2,501	26.1%	3,002	20.3%
心臓血管領域事業	Cardiac & Vascular Business	11,707	29,349	41,056	12,106	3.4%	38,018	29.5%	50,125	22.1%
血液システム事業	Blood Management Business	2,574	14,053	16,628	2,873	11.6%	18,646	32.7%	21,520	29.4%
計	Total	45,516	50,351	95,867	45,682	0.4%	65,408	29.9%	111,090	15.9%

(期中平均為替レート)

Average exchange rate

(US\$1=¥80.18)

(US\$1=¥98.78)

(EUR1=¥102.84)

(EUR1=¥128.95)

四半期別推移 Quarterly History for the Income Statement

		Q1 Mar. 2013	Q2 Mar. 2013	Q3 Mar. 2013	Q4 Mar. 2013	Mar. 2013	Q1 Mar. 2014	Q2 Mar. 2014 Forecast	1st Half Mar. 2014 Forecast	Mar. 2014 Forecast
売上高	Net Sales	95,867	95,965	103,916	106,544	402,294	111,090	110,910	222,000	460,000
各四半期売上高／年間売上高		23.8%	23.9%	25.8%	26.5%	100.0%	24.2%	24.1%	48.3%	100.0%
売上総利益	Gross Profit	51,692	48,856	52,939	52,200	205,688	56,990			
% / Net Sale		53.9%	50.9%	50.9%	49.0%	51.1%	51.3%			
販売管理費	SG&A Expenses	36,211	36,129	38,519	41,612	152,472	43,661			
% / Net Sale		37.8%	37.6%	37.1%	39.1%	37.9%	39.3%			
営業利益	Operating Income	15,481	12,727	14,420	10,588	53,216	13,329	16,671	30,000	70,000
% / Net Sale		16.1%	13.3%	13.9%	9.9%	13.2%	12.0%	15.0%	13.5%	15.2%
経常利益	Ordinary Income	12,981	11,235	16,236	10,922	51,376	12,940	15,560	28,500	67,500
% / Net Sale		13.5%	11.7%	15.6%	10.3%	12.8%	11.6%	14.0%	12.8%	14.7%
当期純利益	Net Income	8,159	6,365	10,182	22,306	47,014	8,956	10,044	19,000	42,000
% / Net Sale		8.5%	6.6%	9.8%	20.9%	11.7%	8.1%	9.1%	8.6%	9.1%

キャッシュ・フロー計算書（要約） Statements of Cash Flows

		Q1 Mar. 2013	Q1 Mar. 2014
営業キャッシュ・フロー	Net Cash Provided by (Used in) Operating Activities	7,066	12,244
投資キャッシュ・フロー	Net Cash Provided by (Used in) Investing Activities	△6,794	△8,441
フリーキャッシュ・フロー	Free Cash Flow	272	3,803
財務キャッシュ・フロー	Net Cash Provided by (Used in) Financing Activities	△12,212	△4,303
現金同等物の換算差額	Effect of exchange rate change on cash and cash equivalents	△1,461	1,946
現金及び現金同等物の増減	Net increase (decrease) in cash and cash equivalents	△13,402	1,445
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	73,793	75,165
現金及び現金同等物の四半期末残高	Cash and cash equivalents at end of period	60,391	76,611

参考情報 Additional Information

		Q1 Mar. 2013	Q1 Mar. 2014	Mar. 2014 Forecast
研究開発費	Research and Development	5,996	7,617	30,000
設備投資額	Capital Expenditure	6,518	10,417	45,000
減価償却費	Depreciation and Amortization	7,698	9,348	37,000