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Outline of Financial Results Fiscal Year 2011

April 1, 2011 – March 31, 2012



May 14 , 2012

Managing Director and Senior General Manager,
Corporate Administrative & Financial Affairs Division
and Chief Financial Officer

Masayuki Sato

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1. Income and Comprehensive Income(Consolidated)

(Unit : Billions of Yen)

	FY2010	FY2011	Difference	Latest forecast	Difference
Net sales	447.2	556.9	+109.7	530.0	+26.9
Gross profit	81.3	86.7	+5.3	80.0	+6.7
Profit ratio	18.2%	15.6%	△ 2.6%	15.1%	+0.5%
Operating income	63.5	67.0	+3.4	61.5	+5.5
Ordinary income	63.3	72.5	+9.1	64.0	+8.5
Net income	25.4	39.1	+13.6	39.0	+0.1
Income before minority interests	25.7	39.5	+13.8		
Other comprehensive income	△ 1.5	△ 4.4	△ 2.8		
Comprehensive income	24.1	35.1	+11.0		

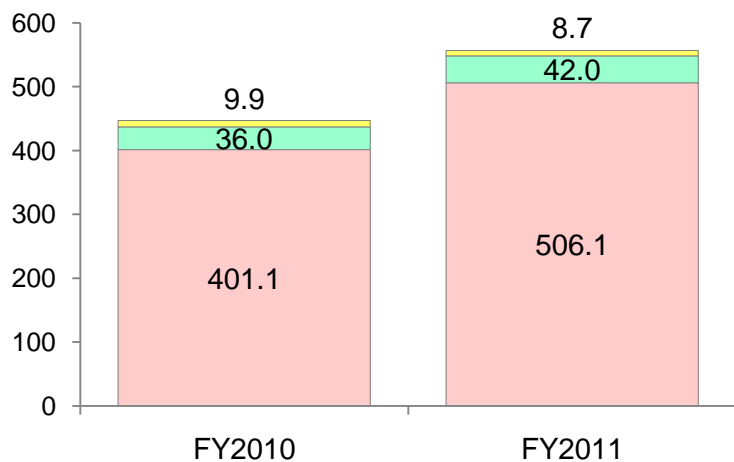
2. Segment Information (Consolidated)

1) By business segment

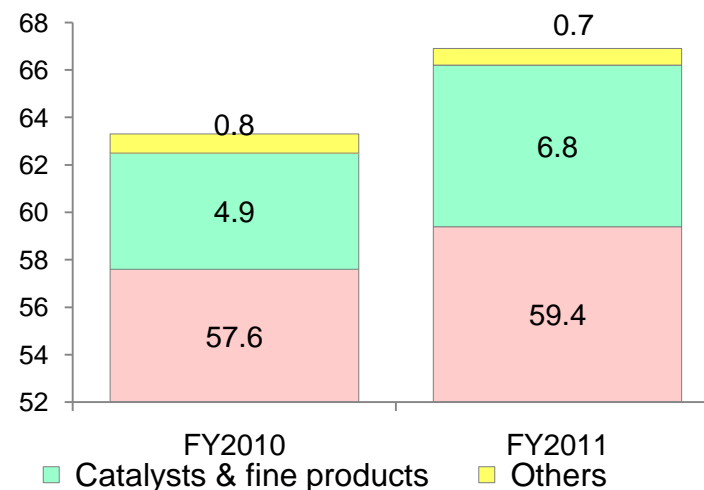
(Unit : Billions of Yen)

	Net sales				Segment profit			
	FY2010		FY2011		FY2010		FY2011	
Total engineering	401.1	90%	506.1	90%	57.6	91%	59.4	89%
Catalysts & fine products	36.0	8%	42.0	8%	4.9	8%	6.8	10%
Others	9.9	2%	8.7	2%	0.8	1%	0.7	1%
Total	447.2	100%	556.9	100%	63.5	100%	67.0	100%

Net sales



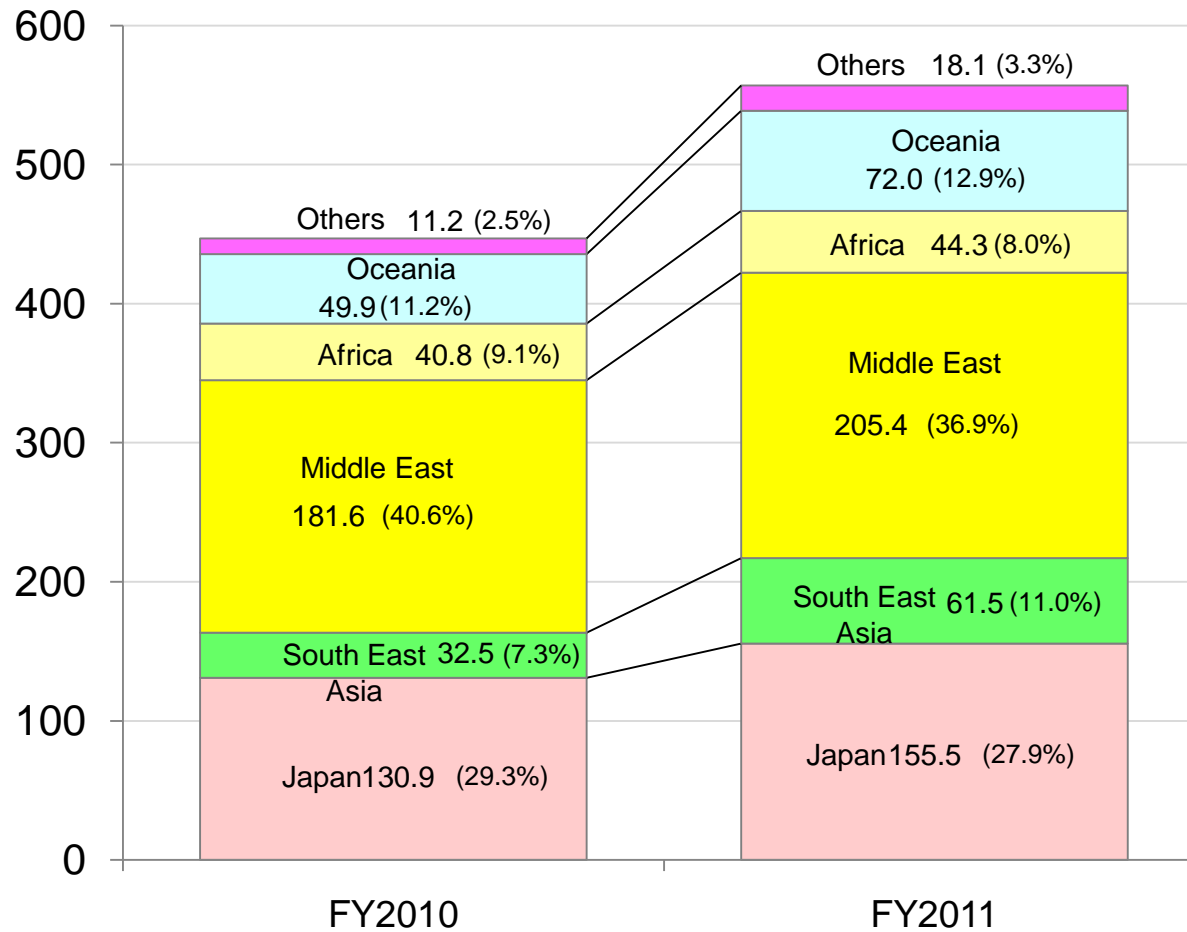
Segment Profit



2) By region

	FY2010	FY2011	Difference
Net sales	447.2	556.9	+109.7

(Unit : Billions of Yen)



3. Balance Sheets (Consolidated)

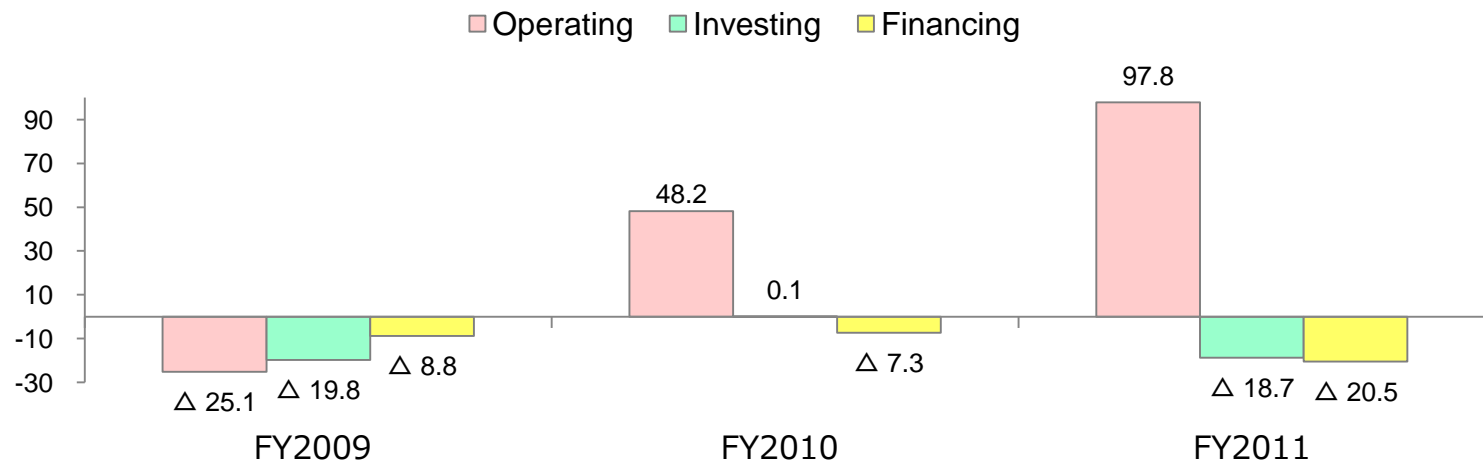
(Unit : Billions of Yen)

	FY2010	FY2011	Difference		
Current assets	319.4	376.1	* 1 +56.7	*1	Cash & equivalent +60.6
Non-current assets	149.0	149.9	+0.9		Accounts receivable Δ 21.5
Total assets	468.5	526.1	+57.6		Costs on uncompleted construction contracts +11.0
					Accounts receivable - other +6.5
Current liabilities	174.2	205.7	* 2 +31.4	*2	Accounts payable +11.6
Non-current liabilities	29.7	29.3	Δ 0.3		Short-term loans Δ 12.9
Total liabilities	204.0	235.1	+31.1		Income taxes payable Δ 4.0
					Advances received Δ 40.2
Total net assets	264.4	291.0	* 3 +26.5	*3	Net income +39.1
Total liabilities & net assets	468.5	526.1	+57.6		Dividends Δ 7.5
					Accumulated other comprehensive income Δ 4.4

4. Cash Flows (Consolidated)

(Unit : Billions of Yen)

	FY2009	FY2010	FY2011
Operating activities	△ 25.1	48.2	97.8
Investing activities	△ 19.8	0.1	△ 18.7
Financing activities	△ 8.8	△ 7.3	△ 20.5
Effect of exchange rate changes	2.2	△ 2.9	△ 1.4
Increase from newly consolidated subsidiaries	1.1	-	3.5
Net increase (decrease)	△ 51.6	38.0	57.1
Cash & cash equivalent at end of period	123.8	161.8	222.5



5. Outline of Contracts

1) New Contracts

(Unit : Billions of Yen)

		FY2011	FY2011 Forecast
Consolidated	Overseas	681.7	450.0
	Domestic	111.5	100.0
	Total	793.2	550.0

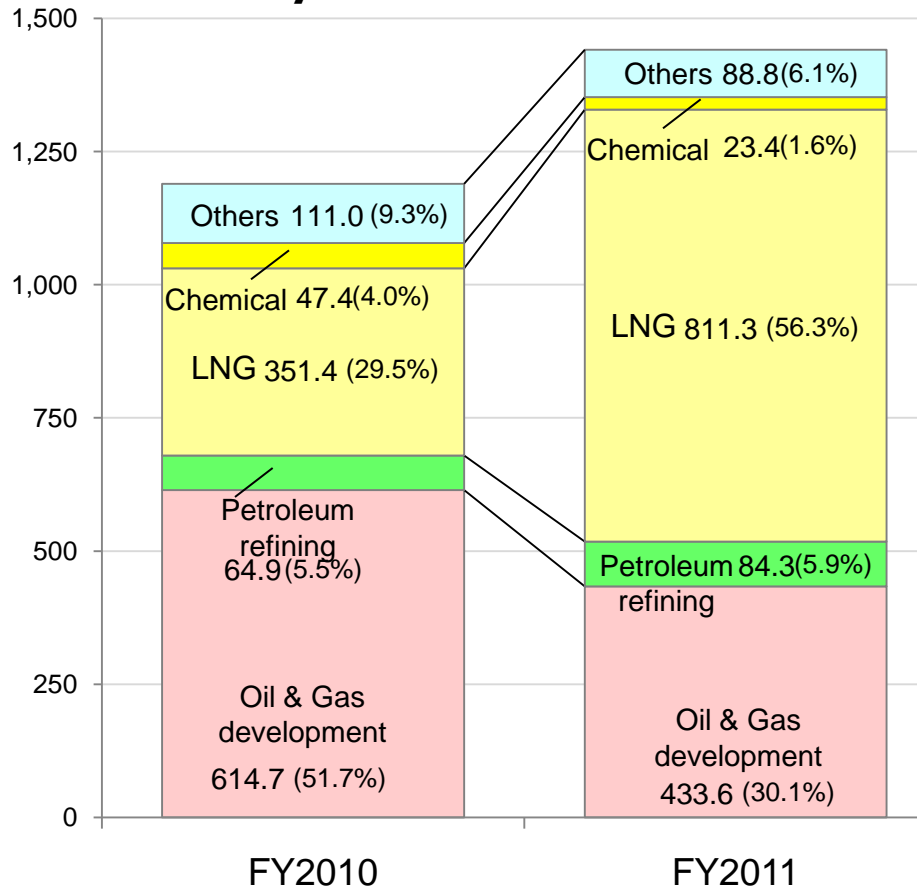
Non-Consolidated	Overseas	285.1	450.0
	Domestic	57.7	50.0
	Total	342.9	500.0

2) Outstanding Contracts (Consolidated)

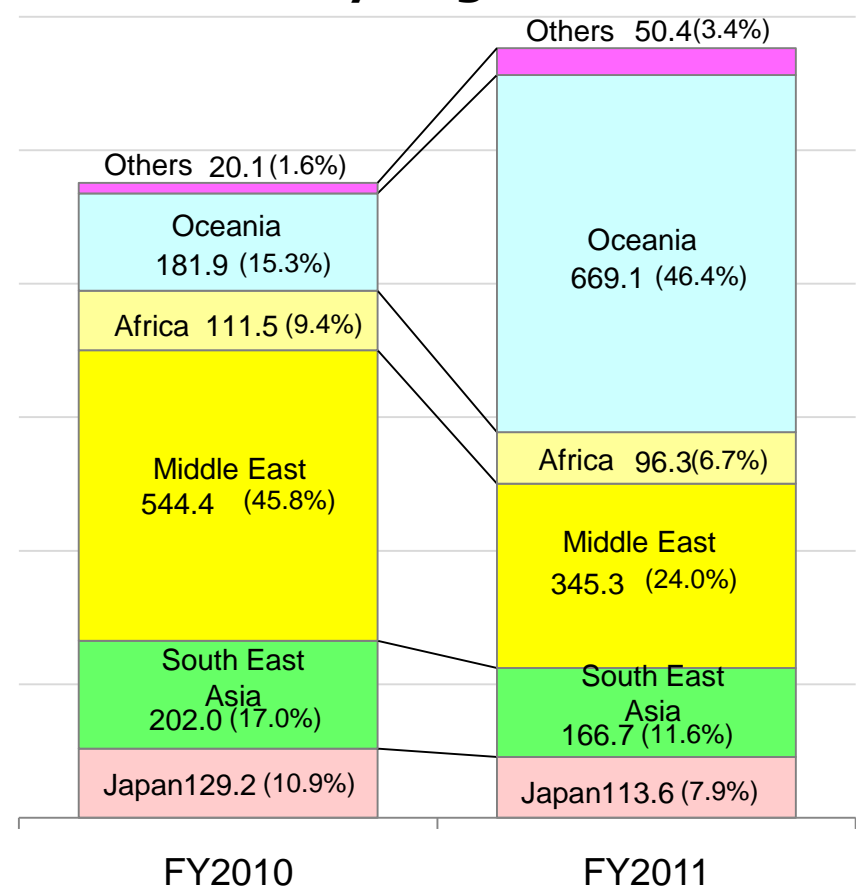
	FY2010	FY2011	Difference
Consolidated	1,189.6	1,441.6	+252.0
Non-Consolidated	1,163.0	1,005.4	△ 157.6

(Unit : Billions of Yen)

By Business Area



By Region



6. Forecasts for Fiscal Year 2012

(Unit : Billions of Yen)

	Consolidated
Net sales	600.0
Gross profit	88.0
Profit ratio	14.7%
Operating income	67.5
Ordinary income	68.5
Net income	44.0
New contracts	600.0

Dividends : ¥43.5 per share (FY2012 Forecast)

Forecasts based on : ¥78.00/US\$

Note on future outlook

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These statements discuss future expectations identify strategies contain projections of results of operations or of financial condition or state other “forward-looking” information. These statements are based on currently available information and represent the beliefs of the management of the JGC Corporation.

These statements are subject to numerous risks and uncertainties that could cause the JGC Corporation’s actual results performance achievements or financial condition to differ materially from those described or implied in the forward-looking statements.

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